



INTERNATIONAL HOTEL INVESTMENTS P.L.C.

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by International Hotel Investments p.l.c. pursuant to the Capital Markets Rules, as issued by the Malta Financial Services Authority:

€30,000,000 International Hotel Investments p.l.c. 5.25% Unsecured Bonds 2036

The Board of Directors of International Hotel Investments p.l.c. (the “**Company**” or the “**Issuer**”) announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of an unsecured bond.

Subject to obtaining the necessary regulatory approval, application will be made for the bonds, consisting of €30,000,000 5.25% unsecured bonds redeemable in 2036 and issued at par (the “**Bonds**”) to be listed and traded on the Official List of the Malta Stock Exchange (the “**MSE**”).

The Company intends to part-finance the €55,000,000 4% secured bonds 2026 (ISIN: MT0000111303) redeemable on 29 July 2026 (the “**Maturing Bonds**”) through the proposed issuance of the Bonds. The remaining balance of Maturing Bond shall be redeemed through a bank loan facility. The Company will be granting preference to holders of the Maturing Bonds to subscribe to the Bonds by surrendering the corresponding nominal value of Maturing Bonds so held. The Company therefore announces that the Cut-Off Date for such eligibility shall be 10 June 2026 (trading session of 8 June 2026). The Maturing Bonds shall cease trading on the Malta Stock Exchange on close of business of 8 June 2026 until further notice.

Further information on the Bonds will be available after the issue of the necessary approval by the Malta Financial Services Authority.

Stephen Bajada
Company Secretary

5 June 2026